

**Arizona Credit Union Foundation
Gary D. Isner Fund Strategic Planning
Grant Procedures**

1. The grants will be limited to \$5,000 maximum per credit union per year. Funding is for a facilitator, location costs, a copy of CUNA's Environmental Scan and other related planning expenses.
2. Credit unions eligible to apply for grants must meet the following criteria:
 - Under \$35 million in assets
 - League affiliated
3. Credit unions will submit a completed grant application including all required information to the League by fax, mail or e-mail for pre-approval.
4. The ACUF board will evaluate grant applications on a regular and timely basis. Once the board has made a decision, the credit union will be notified via phone, e-mail or mail.
5. Once a grant application has been approved and the planning session conducted, payment will be made to the credit union by check or FCM transfer. The credit union will submit a request for payment accompanied by receipts for all approved expenditures.
6. Credit Unions that receive grants will be asked to pledge to return at least 10% of the grant over a 3-year period to help maintain the fund.

