

**ARIZONA CREDIT UNION FOUNDATION  
ISNER FUND STRATEGIC PLANNING GRANT APPLICATION**

Credit Union Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Asset Size: \_\_\_\_\_

*Please complete the following questions:*

1. Proposed date of planning session: \_\_\_\_\_

2. Describe your proposed planning session that this request is being made for  
(strategic or scenario planning, facilitator, location, etc.) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. Please summarize briefly why your credit union is requesting this grant, what  
outcome the credit union hopes to achieve and the benefits the credit union hopes  
to obtain through this planning session. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. Provide an itemized listing of the cost for the planning session:

Facilitator	\$ _____
Facility	\$ _____
Expenses	\$ _____
Other	\$ _____
TOTAL	\$ _____

5. Please attach your most current financial statements:

These guidelines are subject to modification at any time and are contingent upon the availability of funds. Grant funds are disbursed after completion of the planning session and notification is received.

*By submitting this grant application, you agree to make a donation to the Arizona Credit Union Foundation along with your annual dues payment, of at least 10% of the grant awarded, over the next three (3) years.*

CEO Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If you have questions please contact Sandy Watts  
at the ACUS office (602) 264-6701 ext. 202 or (800) 352-0387.