



Adam Perlman  
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Adam Perlman has been involved in the credit union industry as a credit union CEO, Manager, Information Technology Manager, Loan Officer, Compliance Officer, Security Officer, Credit Committee Member, Loan Committee Member, and external auditor for over 10 years. His degrees and certifications include a Bachelor's of Science (BS) in Accounting and Master of Business Administration (MBA) with a concentration in Management Information Systems from the State University of New York at Binghamton, the Credit Union Compliance Expert designation from the Credit Union National Association (CUNA), the Accredited ACH (Automated Clearing House) Professional (AAP) designation from NACHA – the Electronics Payments Association, and numerous other MERIT and STAR certificates from CUNA in areas such as accounting, member service, collections, and security. He has spoken on compliance issues for the Arizona and Florida Credit Union Leagues and audited credit unions from as small as several million dollars in assets to over a billion dollars in assets (as part of a CPA team).

Adam Perlman is a veteran of Operation Iraqi Freedom and has a current Secret Clearance with the Department of Defense. The clearance was obtained after an extensive criminal, credit, and employment background check performed by the federal government that took several months to complete.

His network of credit unions, examiners, and other credit union professionals opens up many resources and input areas that he utilizes on a regular basis.

Some of his credit union clients for 2009 are:

- Tombstone Federal Credit Union
- Coconino Federal Credit Union
- Maricopa Santa Fe Federal Credit Union
- U-Haul Federal Credit Union
- Southern Arizona Communications Credit Union
- Mohave Community Federal Credit Union (new client)
- Winslow School Employees Federal Credit Union (new client)
- Tucson Telco Federal Credit Union (new client)

Adam performs Supervisory Committee, BSA, and ACH audits. He facilitates Strategic Planning and assists with Business Plan development. His background is primarily with small credit unions and his clients range from about \$1 million to less than \$80 million in assets.

He has numerous state and federal examiners, credit union CEO's, and league staff as references.